



### El nuevo programa LIFE 2014-2020

## Convocatoria 2014 – Aspectos comunes

JORNADA INFORMATIVA
"LIFE MEDIO AMBIENTE Y ACCIÓN POR EL CLIMA"

Madrid, España 24/06/2014 Dørte Pardo López DG ENV.E.3





### Outline

- Basic info on calls for proposals
- Key guidance and procedure
- Sub-programme for environment or for Climate Action?



# Basic info on Calls for proposals 2014

- Joint publication for both sub-programmes
- Separate per project type(s) and priority area
- Indicative schedule

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# Joint publication for both subprogrammes

Joint call for proposals

- **■**for action grant projects ("rīcības dotācijas") Capacity Building Projects (CBP)
- ■for operating grants ("darbības dotācijas") for non-profit organisations (NPO)

**Separate calls** for proposals for action grant projects:

- **Sub-programme for Environment:** "traditional", integrated (IPE), technical Assistance (TAE), preparatory (PPE)
- **■Sub-programme for Climate Action: "traditional"**





# Separate per project type(s) and priority area

Sub-programme for Environment "traditional" (= pilot, demonstration, best practice, and governance and information) Projects: ENV, NAT, GIE => e-proposal (Commission/EASME) Integrated, Technical Assistance, Preparatory Projects: IPE, TAE, PPE => PDF forms on data carrier by post (Commission)

**Sub-programme for Climate Action**"traditional" Projects:
CCM, CCA, GIC => e-proposal (EASME)



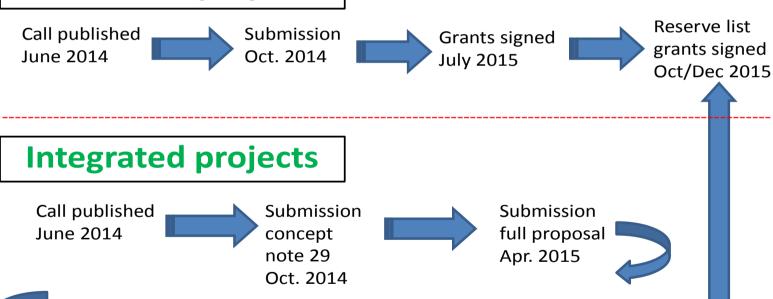


#### LIFE Call 2014 Indicative timetable

#### **Traditional projects**

**Grants signed** 

Sept 2015



Unused budget transferred to reserve

traditional projects Sept. 2015



# Key guidance and procedures

- Is LIFE for me?
- What awaits beneficiaries?
- Facts of LIFE
- Application tool
- Key steps in preparing the application
- Where and how to get support

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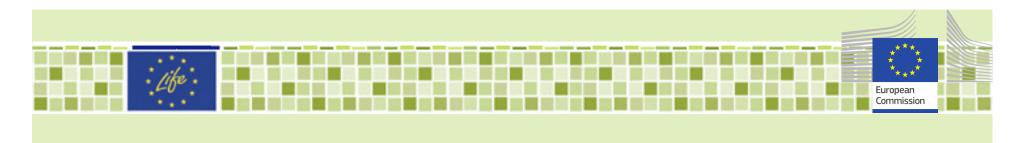
### Is LIFE for me?

- Make SURE that LIFE is the appropriate funding programme for your Environment and Climate Action project (NOT a structural fund, NOT an operational business financing tool, NOT a research tool)
- READ the application guidelines
- Be AWARE of all the exceptions that may apply
- Ensure financial coherence and COST EFFECTIVENESS
- FOCUS Do NOT include action unrelated to the **objective** of the proposal
- For the sub-programme for environment: CHECK whether your project fully fits with a priority project topic, or you will receive fewer points
- ➤ The SELECTION procedure of LIFE is a very tough, thorough and detailed one and this has not changed!
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# What awaits the beneficiaries? (1)

- Project management: minimum 1 full-time equivalent
- Associated beneficiaries/Co-financers: As many as necessary to make it a success and as s/he can handle
- Reporting: In English (annexes in language of the application (relevant translation costs incurred after project start are eligible)
  - Every 18 months technical and financial progress reports,
  - 1 progress report with 2nd pre-financing payment request (after consumption 1st pre-financing), 1 final report with payment request.



# What awaits the beneficiaries? (2)

#### **Monitoring obligations**

- Monitoring of Project Outcomes: Follow-up on the targeted environmental/climate outcomes related to at least one of the relevant outcome indicators and to the replicability/transferability of the related actions (MAWP)
- **Monitoring of Project Progress:** Ensure timeliness and full compliance of the project with the proposal



# What awaits the beneficiaries? (3)

- Support: An external Monitoring Team (MoT) for technical and financial FAQ related to reporting and project management; EASME/Commission for IPs under the sub-programme for environment for bigger issues (modification requests, payments), but always through MoT; and you, the NCP
- Visits: MoT: first 9 months after project start, then once a year; EASME/Commission: at most once in the lifetime of the project, normally towards the end.
- Knowledge Sharing, Publicity, and Recognition

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# What is eligible for EU cofunding?

- In general: All costs directly related to the project objectives
- Personnel costs (if public body: "102% rule")
- **External assistance** (limited to 35% of the budget)
- **Equipment** (special rules on depreciation)
- Overheads (limited to 7%)
- Consumables/Other costs (e.g. obligatory actions)
- Land purchase (only for nature or climate change objectives, and with dedication to nature conservation purposes)





# The "(10)2%-rule"

- Public body: Includes public companies => Personnel cost only eligible if:
- **additional task** of that body
- specifically assigned/seconded as per contract
- $\Sigma$  contributions of all public body beneficiaries (CB and AB) = at least 2% higher than  $\Sigma$  salary cost of non-additional staff.
- additional staff = start of contract on project start date/signature by Commission/Agency; contract specifically mentiond the LIFE project.



## What is new in the grant agreement?

- No longer Inception reports, just every 18 months/ along with a payment request progress reports
- Payments: 30% first pre-financing 40% further pre-financing after consumption of 100% of first pre-financing 30% balance (final payment)
- Costs incurred but not paid before the end of the project are eligible
- Reports in English



## New things in the grant agreement (2)

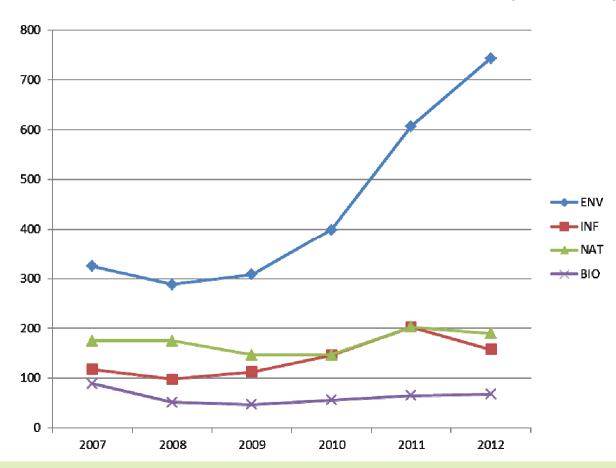
- Moving up to 20% of the project budget between categories is no problem, as long as specific thresholds are observed
- Explanations e.g. regarding substantial/minor amendments and working time rules now in a separate Annex X (Financial and administrative guidelines) to the grant agreement



# 1) There is significant competition for LIFE funds



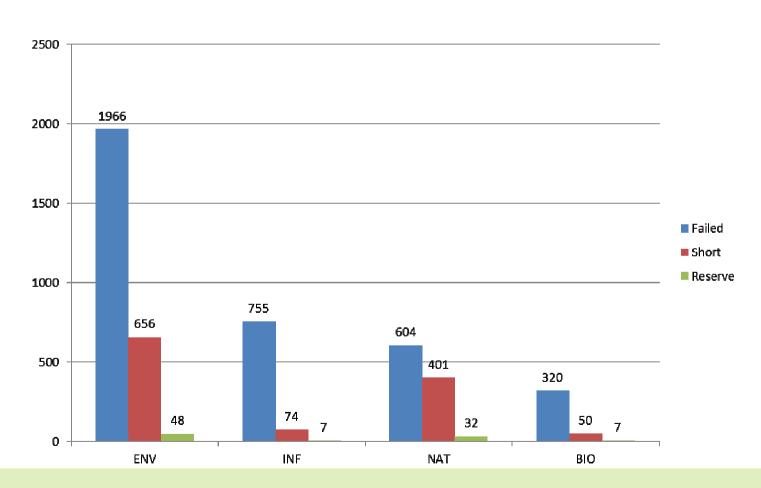
## Submission trend 2007 – 2012 (Total)



INDICATORS



### Success rate consolidated



INDICATORS



# 2012 Call for Proposals

Event	RETAINED	NOT RETAINED
Submitted:	1159	0
SELTEC:	1014	145
AWARD:	302	712
Withdrawals:	300	2
<b>ADMISSIBILITY</b>	: 295	5
SELFIN:	291	4
Withdrawals:	289	2
<b>REVISION:</b>	279	10
LONG LIST:	270	9

REVISION



2) You can't get a grant if you don't submit an application – on time...



# 3) It takes time and money to prepare an application



# 4) Proposals that fail are often poorly prepared....



## **Common Reasons for Failure**

- No clear EU relevant environmental or climate action focus
- Less than 25% Concrete Conservation actions (NAT)/low impact
- Not convincingly demonstrative or pilot (for specific topics in NAT; for the entire ENV)
- Lack of technical and financial coherence and quality



#### **Technical coherence and quality**

- Focus on **clarity**, **feasibility** and **sustainability**. It presupposes a strategy including tasks to ensure the continuation of necessary project actions and the related funding.
- Proper **description** and **quantification** of all actions, accompanied by **indicators**, if necessary adequate maps.
- Realistic timing
- Any actions that are **not directly contributing** to the achievement of the project objectives may be considered as **ineligible**
- A proposal would receive a **score below the pass score** if the technical part is poorly conceived and/or requires considerable revision.
- Max: 20 points, min: 10 points



#### **Financial coherence and quality**

- Evaluation on: proposed budget and its consistency with actions and applicable rules, cost-effectiveness of the proposed approach
- budget must be transparent, coherent and cost-efficient
- The financial contributions, the proposed budget and the proposed project **expenditures must comply with the rules** (LIFE Regulation, Multiannual work programme 2014-2017, grant agreement including General conditions and guidelines for applicants).
- A proposal would receive a **score below the pass score** if the financial part is poorly conceived and/or requires considerable revision.
- Max: 20 points, min: 10 points



## Remember

- Life does not finance:
  - Compensatory action under Art. 6 of the Habitats directive
  - Actions that should be (or are) financed under Structural Funds or CAP
  - Research projects
- Be clear and precise applications are evaluated on what is submitted (not on the potential of the idea)

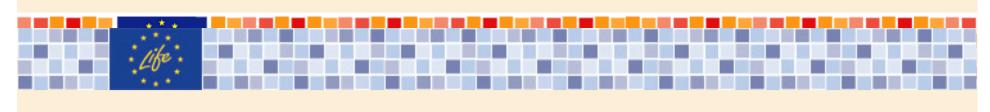
#### > START EARLY!!!



# Application tool – e-Proposal

- What is it?
- Who has access?

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# eProposal (for traditional projects)

- Full online process
  - Preparation / Submission
  - Communication
  - Revision
  - Amendment
- Structured and interrelated forms and data



### Who has access?

- Applicant: During preparation, submission (to change forms and submit until deadline), revision (to change forms and resubmit); during the project: for forms for amendment requests
- Third parties/National Contact Points: if the applicant allows them like the applicant
- After submission deadlines: external evaluators, Commission and EASME staff; during the project: the MoT



## How do I get access?

- NCP: Through the applicants
- https://webgate.ec.europa.eu/eproposalWeb/





#### New user?

Get a username and password from the European Commission Authentication Service (ECAS)

Register

First name \*

Last name \*

E-mail \*

Confirm e-mail \*

E-mail language \*

Enter the code \*

### Access

English (en)

Privacy statement: by checking this box, you acknowledge that you have read and understood the privacy statement \*

Sign up

\* Required fields



## Application forms

- Different project types same logic
- A-Forms Administrative information
- B-Forms − Technical Summary + Context
- C-Forms Detailed Technical Description
- R and F-Forms Financial Forms



# Action types

Different Action denominations – same logic

- A-Actions Preparatory
- B-Actions Land purchase OR Concrete/Core
- C-Actions Concrete conservation/ Implementation OR Impact Monitoring
- D-Actions Impact Monitoring OR Dissemination/Communication
- E-Actions Dissemination OR Project Monitoring
- F-Actions Project Monitoring



# Where and how to get support

- Information sources
- Application packages
- Other sources of support

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### **Information Sources**

- LIFE Regulation
- LIFE MAWP for 2014-2017
- Financial Regulation

- LIFE Web page
- Application Packages



# Application Packages (per project type, per priority area)

- **LIFE Website on 18/06/2014**
- Guidelines for Applicants (and forms)
- Evaluation Guidelines
- Model Grant with Special and General Conditions
- Comparative Document (is LIFE the right instrument? Which priority area?):
  - Vs. Horizon 2020 vs. structural funds
  - Which sub-programme?



# Other Sources of support

- The National Contact points
- Read about and talk to ongoing projects
- Check out best LIFE projects
- IT helpdesk
- Mailbox in e-Proposal for formal questions



# Sub-programme for environment or for Climate Action?

- Key differences
- The Award criteria

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# **Key differences between priority areas Policy focus**

Sub-programme for Environment		<b>Sub-programme for CA</b>	
LIFE NAT	LIFE ENV	LIFE CCM, LIFE CCA	
Birds and Habitats Directives, or EU Biodiversity Strategy 2020	environmental policy and legislation, including link between the environment and health, and Roadmap to a Resource Efficient Europe	CCM low carbon and CCA climate resilient economy, EU strategy on adaptation to climate change in the EU; implementation of the 2020 climate and energy package and the	



# Key differences between priority areas Focus through priority points versus encouragement

#### **Sub-programme for Environment**

#### LIFE NAT

Legal framework:
Thematic priorities in the LIFE Regulation and project topics in the Multiannual work programme focus on concrete priority topics for action related to nature and biodiversity
If fulfilled = 10 priority points

#### LIFE ENV

Legal framework:
Thematic priorities
in the LIFE Regulation
and project topics in
the Multiannual work
programme focus on
concrete priority
topics related to
environment and
resource efficiency
which are innovative
or demonstrative EU
wide
If fulfilled => 5+5

priority points

#### **Sub-programme for CA**

#### LIFE CCM, LIFE CCA

Three priority areas: <a href="mailto:climate">climate</a>
<a href="mailto:change mitigation">change mitigation</a>, <a href="mailto:adaptation">adaptation</a>
<a href="mailto:adaptation">adaptatio

No project topics defined in the LIFE Regulation. However, the annual calls for proposals encourage applications in specific climate policy related priorities

**But no priority points** 



Sub-programme for Environment		Sub-programme for CA
LIFE NAT	LIFE ENV	LIFE CCM, LIFE CCA
Best practice, pilot or demonstration	Pilot or demonstration	Demonstration, pilot, as well as best practice
Actions geared towards nature / biodiversity conservation	Actions linked to solving the environmental problem tackled	Most <u>actions</u> linked to <b>greenhouse gas emissions reductions</b> or to addressing the current or projected <b>impacts of climate change</b>



### CLIMA Award criteria (2014-2017)

	Minimum Pass Score	Total Possible
Technical coherence and quality	10	20
Financial coherence and quality	10	20
Extent and quality of the contribution to an increased climate resilience and/or to the reduction of greenhouse gas emissions	7	15
Extent and quality of the contribution to the specific objectives of the priority areas	7	15
Quality of multipurpose, synergies and integration	7	15
Replicability and transferability	5	10
Transnational, green procurement, uptake		5

Overall pass score: 55 of 100 possible points



#### **EU added value:**

# Extent and quality of the contribution to the specific objectives of the priority areas of the LIFE sub-programme for Climate Action

- The extent to which each proposal contributes to one or several of the **specific objectives** of the priority areas of the LIFE sub-programme for Climate (Articles 14, 15, 16 of the LIFE Regulation) and the quality of this contribution will be evaluated.
- The **EU policy priorities for 2014** in the LIFE Climate Action Guidelines for applicants 2014 are examples of a **clear contribution to the priority areas**
- Max:15 points; min: 7 points





# ENV Award criteria (2014-2017)

	Minimum Pass Score	Total Possible
Technical coherence and quality	10	20
Financial coherence and quality	10	20
Extent and quality of the contribution to the objectives	10	20
Contribution to the project topics		10
Quality of multipurpose, synergies and integration	7	15
Replicability and transferability	5	10
Transnational, green procurement, uptake		5

Overall pass score: 55 of 100 possible points



# Thank you for your attention!

http://ec.europa.eu/environment/life/index.htm

dorte.pardo-lopez@ec.europa.eu



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